

Date: **REFERRAL FORM**

CLIENT INFORMATION

Name: _____
 Legal Guardian (if applicable): _____
 Address: _____
 Phone: _____
 Email: _____
 Date of Birth: _____
 Insurance Provider: _____
 Insurance ID Number: _____
 Insurance Group Number: _____

REFERRAL SOURCE

Name: _____
 Organization: _____
 Address: _____
 Phone: _____
 Email: _____
 Fax: _____

Reason for Referral (Check all that apply):	Presenting Concerns (Check all that apply):
<input type="checkbox"/> Diagnostic Assessment <input type="checkbox"/> Mental Health Therapy <input type="checkbox"/> EMDR <input type="checkbox"/> Psychological Testing <ul style="list-style-type: none"> <input type="checkbox"/> Assist with diagnosis <input type="checkbox"/> Assist with specific differential <input type="checkbox"/> Evaluate current functioning <input type="checkbox"/> Legal/decisional capacity <input type="checkbox"/> Assess for impacts of psychological factors <input type="checkbox"/> Establish a cognitive baseline <input type="checkbox"/> Compare to prior eval, assess change <input type="checkbox"/> Parenting Assessment <input type="checkbox"/> Psychological only (e.g., mood/personality) <input type="checkbox"/> Psychosexual evaluation <input type="checkbox"/> Other: _____ 	<input type="checkbox"/> Serious Mental Illness <input type="checkbox"/> Suicidal Thoughts/Behaviors <input type="checkbox"/> Self-Harm <input type="checkbox"/> Substance Use <input type="checkbox"/> Abuse/Trauma <input type="checkbox"/> Cognitive (memory, attention, processing, executive functions) <input type="checkbox"/> Psychological (depression, anxiety, personality change) <input type="checkbox"/> Other: _____
<p>Additional Information:</p>	

Provider Check-List:

- Complete and send release(s) of Information
- Provide recent Diagnostic Assessments and/or Testing
- Send via secure email, fax, or mail